

AFFECTOGENIMAP PLC

STOCK EXCHANGE RELEASE

4 MAY 2006 at 12:00

INTERIM REPORT 1-3/2006

GROUP KEY FIGURES

MEUR	1-3/2006	1-3/2005	Change, %	1-12/2005
Net sales	10.4	11.7	-10.8	46.7
Operating result	-0.2	2.0		5.2
% of net sales	-2.2	16.9		11.0
Result before taxes	-0.3	1.9		4.8
Result for the period	-0.3	1.4		3.7
Equity ratio, %	57.6	43.3		56.9
Net gearing, %	9.9	47.2		9.9
Earnings per share, eur	-0.02	0.11		0.25
Earnings per share (diluted), eur	-0.02	0.10		0.24
Equity per share, eur	2.16	1.76		2.18

CEO Antti Halila comments the first quarter:

"The order backlog has strengthened during the first quarter, but the group did not achieve its operational goals. In Finland the net sales and profitability were affected by a slower than planned progress in certain projects and warranty-type of work done for our customers for fixing the problems related to a new version of a third-party software. Also the price competition was very tight, which lowered net sales."

"In the Baltic countries, the start of certain insurance sector projects planned to start in early part of the year has been significantly delayed and they are now expected to start during the second quarter. The delivery timetable of certain other projects has been slowed according to customer wishes. This combined to the launch of the Estonian business turned the Baltic business to loss-making during the first quarter."

"The positive launch of the Estonian business and the acquisition done in Lithuania in April, which increases our offering and strengthens our competitive position, create possibilities for a favorable development of the business in the Baltic markets."

"The second quarter is expected to be better than the first quarter. The net sales are estimated to reach the level in second quarter of 2005 while the profitability will remain lower. Due to the nature of our business, the effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the profit for the whole year is estimated to be below last year."

Additional information:

CEO Antti Halila, +358 205 777 701

CFO Timo Lehtinen, +358 205 777 708

Director, IR, Hannu Nyman, +358 205 777 761

This interim report has been prepared in accordance with the IFRS recognition and measurement principles and applying the same accounting policies as in the 2005 annual consolidated financial statements. This interim report does not comply with all of the requirements of IAS 34 Interim Financial Reporting.

The group has adopted the following standards and interpretations from the beginning of 2006: IAS 19 (Amendment), Employee Benefits, IAS 21 (Amendment), Net Investment in a Foreign Operation, IAS 39 (Amendment), Cash Flow Hedge Accounting of Forecast Intragroup Transactions, IAS 39 (Amendment), Fair value Option, IAS 39 (Amendment) Financial Instruments: Recognition and measurement and IFRS 4 (Amendment) Insurance Contracts-Financial Guarantee Contracts, IFRIC 4, Determining whether an Arrangement contains a Lease. The adoption of these standards did not have a material effect on the consolidated financial statements.

This report is unaudited. The amounts in this interim report have been rounded from exact numbers.

NET SALES

AffectoGenimap's net sales in first quarter were 10.4 MEUR, while last year it was 11.7 MEUR. Net sales in Finland was 8.3 MEUR (1-3/2005 8.8 MEUR) and in Baltic countries 2.2 MEUR (2.9 MEUR).

The growth of net sales was -10.8% in during the period. AffectoGenimap Finland's sales growth was -6.3% and AffectoGenimap Baltic's growth was -24.2%.

Sales of geographical segments based on location of assets (primary reporting format)

Total sales, MEUR	1-3/2006	1-3/2005	Change, %	1-12/2005
Finland	8.3	8.8	- 6.3	35.7
Baltic countries	2.2	2.9	-24.2	11.0
Eliminations	0.0	0.0		0.0
Group total	10.4	11.7	-10.8	46.7

FINANCIAL PERFORMANCE

AffectoGenimap's EBIT in first quarter was -0.2 MEUR, while it was 2.0 MEUR last year. EBIT margin was -2.2% (16.9%).

EBIT in AffectoGenimap Finland was 0.6 MEUR (1.7 MEUR). AffectoGenimap Baltic's EBIT was -0.4 MEUR (0.3 MEUR).

EBIT in Finland includes 0.1 MEUR non-recurring income reported in first quarter.

Operating result of geographical segments based on location of assets (primary reporting format)

Operating result, MEUR	1-3/2006	1-3/2005	1-12/2005
Finland	0.6	1.7	4.3
Baltic countries	-0.4	0.3	1.2
Group management	-0.4		-0.3
Group total	-0.2	2.0	5.2

R&D expenditure totaled 0.1 MEUR (0.1 MEUR), i.e. 1.3% of net sales (1.1%). The expenditure has been booked as costs. Taxes for the period have been booked as taxes.

AffectoGenimap's net profit for the period was -0.3 MEUR, while it was 1.4 MEUR last year.

Order backlog totaled 14.8 MEUR at the end of period (13.0 MEUR in 31 March 2005 and 13.0 MEUR in 31 December 2005). Order backlog has increased both in Finland and in the Baltics.

FINANCE AND INVESTMENTS

At the end of the reporting period, AffectoGenimap's balance sheet totaled 61.8 MEUR whereas it was 57.0 MEUR previous year. Equity ratio was 57.6% (43.3%).

The financial loans were 12.6 MEUR as at 31 March 2006. The interest-bearing net debt is 3.3 MEUR. The net debt includes a put and call option related to ITG acquisition, which has been booked as debt to minority. This has increased the net debt by 3.5 MEUR. As a result of the revised accounting treatment for the option the Group's ownership in ITG in IFRS accounting is 99.62% and the minority share is to 0.38%.

AffectoGenimap Group's investments in non-current assets excluding acquisitions were 0.3 MEUR (0.2 MEUR) during the period.

After the period, AffectoGenimap has paid dividends of 1.5 MEUR (previous year 0.8 MEUR) from the profit of the year 2005. Dividend was paid on 19 April 2006, which has affected the equity ratio by 1 %-unit.

EMPLOYEES

The number of employees was 556 persons at the end of the reporting period (516 persons). The average number during the period was 558 persons (520 persons). The personnel in the Helsinki area have been combined to the same office location in February.

234 employees, i.e. 42% of the employees are located outside of Finland.

Timo Lehtinen started as the CFO on 1 March 2006.

BUSINESS REVIEW

The group's business is managed through two country units. The Finland and Baltic units are also the primary IFRS segments.

Finland

Net sales in AffectoGenimap Finland was 8.3 MEUR (8.8 MEUR) and it decreased by 6.3%. EBIT was 0.6 MEUR (1.7 MEUR). The net sales and profitability were affected by a slower than planned progress in certain projects and warranty-type of work done for our customers for fixing the problems related to a new version of a third-party software. Also the price competition was very tight, which lowered net sales and profitability for its part. During the quarter the company got new orders from, among others, Nokia, Valmet Automotive, Raisio, TEKES, IBM, Finnish Maritime Administration and the Ministry for Agriculture and Forestry.

XBI business developed slowly. Net sales were 4.3 MEUR (5.0 MEUR) and decreased by 12.7% during the period. The utilization rate of project work resources was reasonable, but certain projects progressed slower than planned and warranty-type of work was done for our customers for fixing the problems related to a new version of a third-party software, which factors lowered net sales and profitability. Due to the previous factors and the tightened price competition, the average price level of the services remained below last year. XBI business has a lower profitability than the other business areas in Finland. During the period, Domasoft, which was acquired in late 2005, was integrated to the segment's business.

Net sales of Customized Solutions were 1.9 MEUR (2.2 MEUR). The quarter was weaker than year ago, but better than the previous quarter. Deliveries of

WebMarela hospital medicine logistics solution, WebHenkari HR-solution and PortOpera port operating system continued. In addition, projects related to other customized solutions were also delivered. The demand for services remained moderate.

Cartographic Solutions business grew during the first quarter and net sales were 2.0 MEUR (1.7 MEUR) and growth was 18.5%. Part of sales growth (0.2 MEUR) is partially by a small transfer of resources from the XBI segment. Especially the demand for digital geographic content grew well. The early summer (Q2) is the high season for consumer products.

Baltics

The Baltic business mostly consists of projects related to large customer-specific systems. Projects are typically larger and tender processes longer than in Finland, which increases the volatility of the business. Baltic markets have developed positively, but competition is tough and customers are increasingly demanding.

The Baltic business net sales were 2.2 MEUR (2.9 MEUR), percentage change was -24%. Baltic EBIT was -0.4 MEUR (0.3 MEUR). The net sales and EBIT weakened, because the demand for projects in the insurance sector was clearly below last year and the delivery timetable of certain other projects has been slowed according to customer wishes.

The company has received new orders, among others, from Mazeikiu Nafta, BALTA, Kapital Insurance, Lithuanian State Tax Inspectorate and Bank of Lithuania. The insurance sector projects planned to be started in early 2006 have been significantly delayed, but are now expected to start during the second quarter.

The development of the Estonian business started at year-start. Mr. Andrus Altrov was appointed the manager of the Estonian company. During the first quarter, about 30 employees were recruited. The business has started to develop positively, but was loss-making in the first quarter due to the costs related to the start-up phase. The Estonian key employees are planned to be bound by directing them shares in the Estonian company.

After the period the company has acquired a Lithuanian document management company, which acquisition diversifies the offering and strengthens competitive position.

The Baltic business is currently classified to the "Customized Solutions" secondary IFRS segment, as the portion of the XBI business is not yet significant.

CHANGES IN GROUP STRUCTURE

There were no changes in the group structure during the reporting period.

In meetings held on 17 March 2006, the Board of Directors of Genimap International Ltd, Affecto Ltd, Domasoft Ltd and Genimap Ltd, which belong to the group of AffectoGenimap Plc, accepted and signed a merger plan, according to which Affecto Ltd, Domasoft Ltd and Genimap Ltd shall be merged into Genimap International Ltd, the name of which has been changed to AffectoGenimap Finland Ltd after the reporting period. The mergers shall be executed in order to simplify the group structure. Any merger consideration shall not be given, because each merger is a subsidiary merger or sister company merger. The planned date for the registrations of the implementations of the mergers is 31 December 2006 at the latest.

The company has made a decision on 24 March 2006 to use the call option related to the group's Baltic subsidiary UAB Informacines Technologijos ("ITG"). The option entitles AffectoGenimap Plc to buy almost all remaining ITG shares owned by minority shareholders, except a 0.4% stake. The price of the shares to be

acquired, approx. 26% of ITG's share capital, is approx. 3.5 million euros. After the period, on 26 April 2006 the Board of directors has made a resolution on a directed share issue, in which the maximum of 1 074 148 shares are offered to the shareholders of ITG. The practical actions related to the usage of the option and share issue are intended to be finalised in May 2006.

In line with the strategy, the company has continued to evaluate M&A prospects especially in the Baltic countries and the nearby areas.

ANNUAL GENERAL MEETING AND GOVERNANCE

The Annual General Meeting of AffectoGenimap Plc was held after the reporting period on 4 April 2006. The Annual General Meeting adopted the financial statement for 1.1. - 31.12.2005 and discharged the members of the Board of Directors and the CEO from liability.

The Annual General Meeting decided that a dividend of EUR 0.10 per share be distributed for the year 2005.

Aaro Cantell, Pasi Mäenpää and Jukka Mäkinen were re-elected and Heikki Lehmusto, Jukka Norokorpi and Esko Rytönen are new members of the Board of Directors. Immediately after the Annual General Meeting the organization meeting of the Board of Directors was held and Aaro Cantell was re-elected as the Chairman of the Board. The board decided to form an Audit committee, a Nominations and compensation committee and a M&A committee.

The Authorised Public Accountants PricewaterhouseCoopers Oy was re-elected as the auditor of the company with Merja Lindh, CPA, as the auditor in charge and Maria Nikus, CPA, as the deputy auditor.

The Annual General Meeting decided to issue stock options to the key personnel of the group, as well as to a wholly owned subsidiary of the Company. The details of the option rights are explained in the summons to the AGM dated 8 March 2006.

The maximum total number of stock options issued shall be 824,700. Of the stock options, 234,900 shall be marked with the symbol 2006A, 274,900 shall be marked with the symbol 2006B and 314,900 shall be marked with the symbol 2006C.

The stock options shall be gratuitously distributed, by the resolution of the Board of Directors, to the key personnel employed by or to be recruited by the AffectoGenimap Group. Upon issue, those stock options that are not distributed to the key personnel shall be granted to AffectoGenimap Securities Oy, a wholly owned subsidiary of the Company.

The share subscription price for stock option 2006A shall be the offer price of the Company share in the Initial Public Offering, EUR 4.80, for stock option 2006B, the trade volume weighted average quotation of the share on the Helsinki Stock Exchange during 1 January - 31 March 2007, and for stock option 2006C, the trade volume weighted average quotation of the share on the Helsinki Stock Exchange during 1 January - 31 March 2008. The subscription price will be adjusted by dividends to be distributed.

The share subscription period shall be: for stock options 2006A, 1 April 2009 - 31 December 2010, for stock options 2006B, 1 April 2010 - 31 December 2011 and for stock options 2006C, 1 April 2011 - 31 December 2012.

The Annual General Meeting decided to authorize the Board of Directors to decide to increase the share capital in one or more tranches by April 4, 2007. Based on the authorization, the share capital may be increased by a new issue and/or by taking a convertible loan and/or by issuing option rights by a maximum of EUR 900,000 by issuing for subscription a maximum of 3,000,000 new shares with a par value of EUR 0.3 at a price and on other terms to be determined by the Board of Directors. The authorization may be used in

particular as payment in the acquisition where the Company acquires the outstanding shares of its group company UAB Informacines Technologijos ("ITG").

The Annual General Meeting decided to authorize the Board of Directors to decide to acquire the Company's own shares with funds distributable as profit. A maximum of 1,500,000 own shares with a par value of EUR 0.3 can be acquired. In addition, The Annual General Meeting decided to authorize the Board of Directors to convey the Company's own shares held by the Company at any one time. The authorization encompasses no more than 1,500,000 shares with a par value of EUR 0.3.

THE AUTHORIZATIONS GIVEN TO THE BOARD OF DIRECTORS IN PERIOD 1.1.-31.3.2006

On 20 April 2005, the annual general meeting of the company authorized the board of directors to decide on the increase of share capital or one or more issuance of stock options or convertible bonds so that pursuant to a new subscription and/or subscriptions pursuant to stock options and/or subscriptions in exchange for convertible bonds the maximum number of shares issued shall amount to a maximum of 2 600 000 shares with a nominal value of EUR 0.30. By the right of this authorization 2 100 000 new shares were issued in the IPO in spring 2005. The authorization was still valid for 500 000 shares at the end of the period. The AGM held on 4 April 2006 cancelled the unused part of the authorization.

On 20 April 2005, the annual general meeting of the company authorized the board of directors to decide on the repurchase of a maximum of 500 000 shares, using distributable funds. The authorization was not used. The AGM held on 4 April 2006 cancelled the authorization.

On 20 April 2005, the annual general meeting of the company authorized the board of directors to decide on the disposal of a maximum of 500 000 shares. The authorization was not used. The AGM held on 4 April 2006 cancelled the authorization.

OPTION PROGRAMS

The parent company of the group did not have option programs at the end of the reporting period, but the AGM held on 4 April 2006 decided to issue stock options. The details of the stock options 2006 have been explained in the summons to the AGM, published on 8 March 2006.

SHARES AND TRADING

AffectoGenimap had 15 396 373 shares at the end of the period and the share capital is EUR 4 618 911.90. The nominal value of one share is 0.30 euro. The company does not have any treasury shares.

During the first quarter, the highest price for AffectoGenimap shares was 4.02 euro, lowest price was 2.75 euro and the closing price on 31 March 2006 was 3.00 euro.

The trading volume was 6 567 426 shares, which corresponds to 43% of the average amount of shares (15 396 373). The market capitalization at the end of the period was 46,2 MEUR.

OWNERS

The company had total of 1 425 owners on 31 March 2006 and the foreign ownership was 29%. The list of the largest owners can be viewed in the company's web site.

EVENTS AFTER THE REVIEW PERIOD

The board of directors has appointed Mr. Pekka Eloholma, M.Sc(Eng.), 45, as the company's new CEO as of 1 September 2006. The current CEO Antti Halila, 60, will then retire.

In April 2006 AffectoGenimap has strengthened its document management solution offering in Baltics by acquiring the company UAB Dokumentu valdymo sistemas, which operates with the Infotec trademark. The company's offering includes document management and data capture solutions in Lithuania. Main customers are public sector organizations and ICT companies. The acquisition of the company diversifies AffectoGenimap's solution offering in the Baltic countries. The company operates in Vilnius has and approx. 30 employees. The net sales during the remaining year are expected to be over 1 million euro. The company will be combined to the group's existing business in the Baltic countries.

FUTURE OUTLOOK

The second quarter is expected to be better than the first quarter. The net sales are estimated to reach the level of the second quarter of 2005 while the profitability will remain lower. Due to the nature of our business, the effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the profit for the whole year is estimated to remain below last year.

The quarterly sales and profit development fluctuate as single projects and timing of license sales may have large impact on results.

AffectoGenimap Plc
Board of Directors

It is possible to order AffectoGenimap's stock exchange releases to be delivered automatically by e-mail. Please visit the Investor pages of the company website: <http://www.affectogenimap.fi>.

A briefing for analysts and media will be arranged on May 4th at 13:00 at Restaurant Bank, Unioninkatu 20, Helsinki.

AffectoGenimap will arrange a telephone conference for analysts, media and investors on May 4th at 16:00 Finnish time (14:00 UK time). CEO Antti Halila will present the results. The conference call will be organized in English.

Participants are requested to call +44 (0) 20 7162 0125, using the code "AffectoGenimap", a few minutes before the beginning of the conference.

The telephone conference will be taped and will be available for listening for 7 days from the number: +44 (0) 20 7031 4064, access code: 702329

Financial information:

1. Income statement, balance sheet and cash flow statement
2. Segment information
3. Notes
4. Key figures

1. Income statement, balance sheet and cash flow statement

CONSOLIDATED INCOME STATEMENT

(1 000 EUR)	1-3/2006	1-3/2005	1-12/2005 **
Net sales	10 443	11 704	46 699
Other operating income	85	412	864
Changes in inventories of finished goods and work in progress	141	377	97
Materials and services	-2 944	-3 266	-13 926
Personnel expenses	-5 792	-5 188	-20 235
Depreciation, amortization and impairment charges	-269	-287	-1 095
Other operating expenses	-1 895	-1 770	-7 251
Operating result	-231	1 983	5 153
Finance costs (net)	-61	-116	-364
Result before income tax	-292	1 866	4 789
Income tax	11	-461	-1 089
Result for the period	-281	1 406	3 700
Attributable to:			
Equity holders of the Company	-280	1 405	3 695
Minority interest	-1	1	5
Earnings per share for result attributable to the equity holders of the Company (expressed in EUR per share)			
Basic *	-0.02	0.11	0.25
Diluted *	-0.02	0.10	0.24

* earnings per share have been calculated by using the weighted average number of shares outstanding after reverse split approved by General Meeting as of 20 April 2005 (13.296.373 shares at 31 March 2005, 14.556.367 shares at 31 December 2005 and 15.396.373 shares at 31 March 2006).

** 1-3/2005 comparable financial information has been revised related to the acquisition of Informacines Tecnologijos UAB:n ("ITG"). The net present value of the joint put and call option with minority shareholders and the Group has been accounted for as a deferred purchase consideration and recorded as a loan payable to the minority at the date of acquisition at 30 November 2004. This adjustment decreases the minority interest in equity at 31 March 2005 by 1 034 thousand euros and increases goodwill by 2 128 thousand euros. As a result of the accounting treatment for the option the Group's ownership in ITG increases to 99.62 % and the minority's share decreases to 0.38 %.

CONSOLIDATED BALANCE SHEET

(1 000 EUR)

	1-3/2006	1-3/2005**	1-12/2005
Non-current assets			
Property, plant and equipment	1 960	1 922	1 900
Goodwill	30 860	29 570	30 860
Other intangible assets	2 829	2 800	2 892
Deferred tax assets	542	256	487
Available-for-sale financial assets	73	80	99
Other non-current receivables	52	70	70
	36 316	34 698	36 308
Current assets			
Inventories	2 172	2 214	2 125
Trade receivables	5 832	6 424	7 121
Other receivables	4 048	4 822	3 190
Current income tax receivables	679	539	421
Restricted cash	5	0	550
Cash and cash equivalents	12 715	8 316	12 639
	25 451	22 315	26 046
Total assets	61 767	57 013	62 354
Equity attributable to equity holders of the Company			
Share capital	4 619	4 300	4 619
Share premium	22 856	14 240	22 856
Other reserves	55	34	55
Retained earnings	5 743	4 774	6 023
	33 273	23 348	33 553
Minority interest	19	16	20
Total shareholders' equity	33 292	23 364	33 573
Non-current liabilities			
Borrowings	8 858	12 554	8 858
Deferred tax liabilities	482	404	503
	9 340	12 959	9 361
Current liabilities			
Borrowings	3 696	3 696	3 696
Trade payables	1 764	2 846	2 426
Other liabilities	13 622	13 956	13 143
Current income tax liabilities	53	192	155
	19 135	20 690	19 420
Total liabilities	28 475	33 649	28 781
Total shareholders' equity and liabilities	61 767	57 013	62 354

CONSOLIDATED CASH FLOW STATEMENT

(1 000 EUR)	1-3/2006	1-3/2005	1-12/2005
Cash flows from operating activities			
Result for the period	-281	1 406	3 700
Adjustments for:			
Tax	11	461	1 089
Depreciation and amortization	269	287	1 095
Other non-cash income and expenses	-53	-295	-265
Interest income	-67	-35	-206
Dividend income	-3	0	-1
Interest expense	132	151	571
Profit/loss from sale of property, plant and equipment	-19	0	-16
	-11	1 975	5 967
Change in working capital			
Decrease/(increase) in trade and other receivables	366	-319	418
Decrease/(increase) in inventories	-48	-565	-813
(Decrease)/increase in trade and other payables	155	-133	-1 995
Change in working capital	473	-1 018	-2 390
Interest and other finance cost paid	-101	-121	-550
Interest received	63	31	204
Dividend received	3	0	1
Income taxes paid	-308	-230	-1 451
Net cash generated from operating activities	119	638	1 781
Cash flows from investing activities			
Acquisition of subsidiaries, net of cash acquired	-369	0	-1 219
Purchases of property, plant and equipment	-243	-158	-606
Purchases of intangible assets	-34	-77	-213
Proceeds from sale of property, plant and equipment	20	21	22
Sale of business	0	0	824
Investments to financial assets	0	0	-19
Proceeds from sale of financial assets	38		
Net cash used in investing activities	-588	-214	-1 211
Cash flow from financing activities			
Proceeds from issue of share capital	0	0	8 671
Repayments of interest-bearing liabilities	0	0	-3 696
Dividends paid to the Company's shareholders	0	0	-798
Net cash generated in financing activities	0	0	4 177
(Decrease)/increase in cash and cash equivalents	-469	424	4 747
Cash and cash equivalents at the beginning of the period	13 189	7 892	7 892
Cash and cash equivalents at the end of the period	12 720	8 316	12 639
Cash and cash equivalents 31 March 2006	12 715	8 316	12 639
Restricted cash and cash equivalents	5	0	550
Total cash and cash equivalents	12 720	8 316	13 189

2. Segment information

Primary reporting format - geographical segments based on location of assets

Segment result:

(1 000 EUR)	<u>1-3/2006</u>	<u>1-3/2005</u>	<u>1-12/2005</u>
Total sales			
Finland	8 257	8 809	35 713
Baltic countries	2 194	2 895	11 022
Eliminations	- 8	0	- 36
Group total	10 443	11 704	46 699
Segment result (operating result)			
Finland	562	1 675	4 281
Baltic countries	- 416	308	1 218
Group management *	- 377	0	- 346
Group total	- 231	1 983	5 153

* The costs of group management have been reported separately since Q4/2005. The costs were previously reported as part of Finland.

Secondary reporting format - business segments

Segment revenue:

(1 000 EUR)	<u>1-3/2006</u>	<u>1-3/2005</u>	<u>1-12/2005</u>
Total sales			
XBI	4 342	4 972	21 160
Customized Solutions	4 130	5 062	18 255
Cartographic Solutions	1 979	1 670	7 383
Other (incl. eliminations)	- 8	0	- 99
Group total	10 443	11 704	46 699

AffectoGenimap Baltic sales are booked to the Customized Solutions -segment.

3. Notes

Consolidated statement of changes in shareholders' equity 1-3/2006 and 1-3/2005**

(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translation diff.	Minority interest	Total equity
Shareholders' equity 1 January 2006	4 619	22 856	55	-	6 023	20	33 573
Result for the period					- 280	- 1	- 281
Shareholders' equity 31 March 2006	4 619	22 856	55	-	5 743	19	33 292

(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translation diff.	Minority interest	Total equity
Shareholders' equity 1 January 2005	4 300	14 240	0	-352	3 717	15	21 920
Translation differences					4		4
Share options			34				34
Result for the period					1 405	1	1 406
Total recognised income for 2005			34		1 409	1	1 444
Shareholders' equity 31 March 2005	4 300	14 240	34	-352	5 126	16	23 364

One-off items effecting on the operating result and balance sheet

Following items have been recognised as operating income during the first quarter:

Income related to business combinations during prior periods	EUR 63 thousand
Proceeds from the sale of financial assets and property, plant and equipment	EUR 19 thousand

Contingencies and commitments

The future aggregate minimum lease payments under non-cancelable operating leases as of 31 March 2006:

	1 000 EUR
Not later than one (1) year	1 672
Later than one (1) year, but not later than five (5) years	3 393

Later than five (5) years	988
	6 053
Guarantees:	
Debt secured by a mortgage	1 000 EUR
Financial loans	12 554
Other securities given on own behalf:	1 000 EUR
Pledges	882

4. Key figures

IFRS	1-3/2006	1-3/2005	1-12/2005
Net sales, 1 000 eur	10 443	11 704	46 699
EBITDA, 1000 eur	38	2 270	6 247
Operating result, 1 000 eur	- 231	1 983	5 153
Result before extraordinary items, 1 000 eur	- 292	1 866	4 789
Result before taxes, 1 000 eur	- 292	1 866	4 789
Net income for equity holders of the parent company, 1 000 eur	- 280	1 405	3 695
EBITDA, %	0.4 %	19.4 %	13.4 %
Operating result, %	- 2.2 %	16.9 %	11.0 %
Result before extraordinary items, %	- 2.8 %	15.9 %	10.3 %
Result before taxes, %	- 2.8 %	15.9 %	10.3 %
Net income for equity holders of the parent company, %	- 2.7 %	12.0 %	7.9 %
Equity ratio, %	57.6 %	43,3 %	56.9 %
Net gearing, %	9.9 %	47,2 %	9.9 %
Interest-bearing net debt, 1 000 eur	3 290	11 034	3 340
Gross investment in non-current assets (excl. acquisitions), 1 000 eur	277	234	819
Gross investments, % of sales	2.6 %	2.0 %	1.8 %
Research and development costs, 1000 eur	136	123	761
R&D -costs, % of sales	1.3 %	1.1 %	1.6 %
Order backlog, 1 000 eur	14 821	13 009	13 027
Average number of employees	558	520	526
Earnings per share, eur	- 0.02	0.11	0.25
Equity per share, eur	2.16	1.76	2.18
Average number of shares, 1 000 shares	15 396	13 296	14 556
Number of shares at the end of period, 1 000 shares	15 396	13 296	15 396
