

AFFECTOGENIMAP PLC

STOCK EXCHANGE RELEASE

3 AUGUST 2006 at 12:00

INTERIM REPORT 1-6/2006

## GROUP KEY FIGURES

MEUR	4-6/2006	4-6/2005	1-6/2006	1-6/2005	1-12/2005
Net sales	12.3	12.8	22.7	24.5	46.7
Operating result	1.0	0.9	0.8	2.9	5.2
% of net sales	8.4	6.8	3.5	11.7	11.0
Result before taxes	1.0	0.8	0.7	2.6	4.8
Result for the period	0.7	0.6	0.4	2.0	3.7
Equity ratio, %	62.4	52.9	62.4	52.9	56.9
Net gearing, %	5.6	12.5	5.6	12.5	9.9
Earnings per share, eur	0.05	0.04	0.03	0.15	0.25
Earnings per share (diluted), eur	0.05	0.04	0.03	0.14	0.24
Equity per share, eur	2.14	2.09	2.14	2.09	2.18

CEO AnttiHalila comments the first quarter:

"The company's net sales grew compared to first quarter and profitability also improved. The company's order backlog continued to strengthen during the second quarter and was 17 million euro at the end of June."

"In Finland the profitability improved by the streamlining actions taken during the period and by the removal of those problems experienced during the first quarter. Price competition continued very tight, which affected net sales."

"In the Baltic countries, the business returned to profit during the second quarter. Public tenders won in Q2, the positive launch of the Estonian business and the acquisition done in Lithuania in April, which increased our offering and strengthened our competitive position, create possibilities for a favorable development of the business in the Baltic markets. The first stages of the new insurance sector projects have started."

"The second year-half is estimated to be better than the first half. However, as a normal seasonality effect, the summer vacations will weaken net sales and profitability in the third quarter. The effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the operating profit for the whole year is estimated to be below last year."

Additional information:

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Director, IR, Hannu Nyman, +358 205 777 761

This interim report has been prepared in accordance with the IFRS recognition and measurement principles and applying the same accounting policies as in the 2005 annual consolidated financial statements. This interim report does not comply with all of the requirements of IAS 34 Interim Financial Reporting.

The group has adopted the following standards and interpretations from the beginning of 2006: IAS 19 (Amendment), Employee Benefits, IAS 21 (Amendment), Net Investment in a Foreign Operation, IAS 39 (Amendment), Cash Flow Hedge Accounting of Forecast Intragroup Transactions, IAS 39 (Amendment), Fair value Option, IAS 39 (Amendment) Financial Instruments: Recognition and measurement and IFRS 4 (Amendment) Insurance Contracts-Financial Guarantee Contracts, IFRIC 4, Determining whether an Arrangement contains a Lease. The adoption of these standards did not have a material effect on the consolidated financial statements.

This report is unaudited. The amounts in this interim report have been rounded from exact numbers.

#### NET SALES

AffectoGenimap's net sales in first six months was 22.7 MEUR (1-6/2005 24.5 MEUR). Net sales in the second quarter was 12.3 MEUR, while it was 12.8 MEUR last year. Net sales in Finland was 9.2 MEUR (4-6/2005 9.8 MEUR) and in Baltic countries 3.1 MEUR (3.0 MEUR).

The change in net sales was -7.5% in during the first six months. Sales decreased in Finland by 6.4% and in Baltic countries by 10.9%.

Sales of geographical segments based on location of assets (primary reporting format)

Total sales, MEUR	4-6/2006	4-6/2005	1-6/2006	1-6/2005	1-12/2005
Finland	9.2	9.8	17.4	18.6	35.7
Baltic countries	3.1	3.0	5.3	5.9	11.0
Eliminations	0.0	0.0	0.0	0.0	0.0
Group total	12.3	12.8	22.7	24.5	46.7

#### FINANCIAL PERFORMANCE

AffectoGenimap's EBIT in first year-half was 0.8 MEUR (2.9 MEUR). EBIT in Finland was 1.8 MEUR (2.3 MEUR) and Baltic EBIT was -0.4 MEUR (0.6 MEUR). EBIT in Finland includes 0.1 MEUR non-recurring income.

EBIT in second quarter was 1.0 MEUR, while it was 0.9 MEUR last year, and EBIT margin was 8.4% (6.8%).

Operating result of geographical segments based on location of assets (primary reporting format)

Operating result, MEUR	4-6/2006	4-6/2005	1-6/2006	1-6/2005	1-12/2005
Finland	1.2	0.6	1.8	2.3	4.3
Baltic countries	0.1	0.3	-0.4	0.6	1.2
Group management	-0.3		-0.7		-0.3
Group total	1.0	0.9	0.8	2.9	5.2

R&D expenditure in the review period totaled 0.3 MEUR (0.4 MEUR), i.e. 1.2% of net sales (1.6%). The expenditure has been booked as costs. Taxes for the period have been booked as taxes.

AffectoGenimap's net profit for the period was 0.4 MEUR, while it was 2.0 MEUR last year.

Order backlog totaled 17.1 MEUR at the end of period (11.9 MEUR in 30 June 2005, 13.0 MEUR in 31 December 2005 and 14.8 MEUR in 31 March 2006). Order backlog has increased both in Finland and in the Baltics.

#### FINANCE AND INVESTMENTS

At the end of the reporting period, AffectoGenimap's balance sheet totaled 60.4 MEUR (64.1 MEUR). Equity ratio was 62.4% (52.9%).

The financial loans were 10.7 MEUR as at 30 June 2006. The interest-bearing net debt is 2.0 MEUR.

Investments in non-current assets excluding acquisitions were 0.6 MEUR (0.5 MEUR) during the period.

AffectoGenimap has paid dividends of 1.5 MEUR (previous year 0.8 MEUR) from the profit of the year 2005. Dividend was paid on 19 April 2006.

#### EMPLOYEES

The number of employees was 590 persons at the end of the reporting period (533 persons). The average number during the period was 566 persons (524 persons). 266 employees, i.e. 45% of the employees are located outside of Finland.

The board of directors has appointed Mr. Pekka Eloholma, M.Sc(Eng.), 45, as the company's new CEO as of 1 September 2006. The current CEO Antti Halila, 60, will then retire.

#### BUSINESS REVIEW

The group's business is managed through two country units. The Finland and Baltic units are also the primary IFRS segments.

##### Finland

Net sales in AffectoGenimap Finland in second quarter was 9.2 MEUR (9.8 MEUR) and it decreased by 6.4%. EBIT was 1.2 MEUR (0.6 MEUR). The utilization rate and profitability improved, as the effects of the delays in project work and extra warranty work burdening the first quarter weren't there. The growth of IT services market in Finland is slow and the price competition continues very tight, which has lowered net sales and profitability for its part. During the quarter the company got new orders from, among others, Nokia, SFS, YTK, VVO and Ficora.

Extended business intelligence (XBI) business developed slowly. Net sales slightly improved from Q1 and was 4.4 MEUR (4-6/2005 5.4 MEUR). The utilization rate of project work and profitability improved, as the effects of the delays in project work and extra warranty work burdening the first quarter weren't there. Due to the tightened price competition, the average price level of the services remained clearly below last year. During the quarter the co-operation related to business intelligence solutions of SAP and Cognos was expanded in order to further diversify the company's solution offering. XBI business has a lower profitability than the other business areas in Finland.

Net sales of Customized Solutions were 1.9 MEUR (2.0 MEUR). Deliveries of WebMarela hospital medicine logistics solution, WebHenkari HR-solution and PortOpera port operating system continued. In addition, projects related to other customized solutions were also delivered. The demand for services remained moderate.

Cartographic Solutions businesses net sales was 2.9 MEUR (2.4 MEUR). Part of sales growth (0.4 MEUR) is explained by a transfer of resources from the XBI segment. Especially the demand for digital geographic content grew well. The early summer (Q2) is the high season for consumer products.

Baltic (Lithuania, Latvia, Estonia)

The Baltic business mostly consists of projects related to large customer-specific systems. Projects are typically larger and tender processes longer than in Finland, which increases the volatility of the business.

The Baltic net sales in second quarter was 3.1 MEUR (3.0 MEUR), percentage change was 1.7%. Baltic EBIT was 0.1 MEUR (0.3 MEUR). The net sales improved clearly compared to first quarter due to normal project work at previously delayed projects, launch of Estonian business and the acquisition of a document management company in Lithuania in late April. The lower volume of insurance sector projects than last year still burdened the result.

The company has received new orders, among others, from Mazeikiu Nafta, Bite Lietuva and MFI. The company has won several public tenders in early summer, and the project work related to these is expected to start in the second year-half after contract negotiations. The first phases of new insurance sector projects have been started and full-scale project work is expected to start in the second year-half.

The Estonian business has started positively, the company has current approx. 35 employees. The Estonian key employees have been bound in July by directing them shares in the Estonian company.

The company has acquired a Lithuanian document management company, UAB Dokumentu valdymo sistemas, in April, which acquisition diversifies the offering and strengthens competitive position. The acquired company offers document management and data capture solutions with the Infotec trademark in Lithuania. Main customers are public sector organizations and ICT companies. The company operates in Vilnius has and approx. 30 employees.

The Baltic business is mostly classified to the "Customized Solutions" secondary IFRS segment and 0.5 MEUR to "XBI".

#### CHANGES IN GROUP STRUCTURE

Affecto Ltd, Domasoft Ltd and Genimap Ltd will be merged into AffectoGenimap Finland Ltd, as decided on 17 March 2006. The mergers shall be executed in order to simplify the group structure. The planned date for the registrations of the implementations of the mergers is 31 December 2006 at the latest.

The company has used the call option related to the group's Baltic subsidiary UAB Informacines Technologijos ("ITG"). The option entitled AffectoGenimap Plc to buy almost all remaining ITG shares, approx. 26%, owned by minority shareholders, except a 0.4% stake. 1 074 148 AffectoGenimap shares were issued to the shareholders of ITG on 5 May 2006 in a directed share issue. In addition, AffectoGenimap has also acquired the previously mentioned 0.4% minority stake and now owns 100% of ITG.

In April 2006 AffectoGenimap strengthened its document management solution offering in Baltics by acquiring a Lithuanian company called UAB Dokumentu valdymo sistemas. The company has been combined to the group's Baltic business and has been consolidated to group figures since May.

In line with the strategy, the company has continued to evaluate M&A prospects especially in the Baltic countries and the nearby areas.

#### ANNUAL GENERAL MEETING AND GOVERNANCE

The Annual General Meeting of AffectoGenimap Plc was held on 4 April 2006. The Annual General Meeting adopted the financial statement for 1.1. - 31.12.2005 and discharged the members of the Board of Directors and the CEO from

liability. The Annual General Meeting decided that a dividend of 0.10 eur per share be distributed for the year 2005.

Aaro Cantell, Pasi Mäenpää and Jukka Mäkinen were re-elected and Heikki Lehmusto, Jukka Norokorpi and Esko Rytönen were elected as new members of the Board of Directors. Immediately after the Annual General Meeting the organization meeting of the Board of Directors was held and Aaro Cantell was re-elected as the Chairman of the Board. The board decided to form an Audit committee, a Nominations and compensation committee and a M&A committee.

The Authorised Public Accountants PricewaterhouseCoopers Oy was re-elected as the auditor of the company with Merja Lindh, CPA, as the auditor in charge and Maria Nikus, CPA, as the deputy auditor.

The Annual General Meeting also decided on a stock option program and authorized the board of directors to decide on issuing new shares, on acquiring own shares and on conveying own shares.

#### OPTION PROGRAM

The Annual General Meeting decided to issue stock options to the key personnel of the group, as well as to a wholly owned subsidiary of the Company. The details of the option rights are explained in the summons to the AGM dated 8 March 2006. The maximum total number of stock options issued shall be 824 700. Of the stock options, 234 900 shall be marked with the symbol 2006A, 274 900 shall be marked with the symbol 2006B and 314 900 shall be marked with the symbol 2006C. 226 000 of 2006A stock options have been given to key personnel. 8 900 of 2006A stock options, all 2006B and all 2006C stock options have been granted to AffectoGenimap Securities Oy, a wholly owned subsidiary of the Company. The share subscription price for stock option 2006A shall be the offer price of the Company share in the Initial Public Offering, 4.80 eur, for stock option 2006B, the trade volume weighted average quotation of the share on the Helsinki Stock Exchange during 1 January - 31 March 2007, and for stock option 2006C, the trade volume weighted average quotation of the share on the Helsinki Stock Exchange during 1 January - 31 March 2008. The subscription price will be adjusted by dividends to be distributed. The share subscription period shall be: for stock options 2006A, 1 April 2009 - 31 December 2010, for stock options 2006B, 1 April 2010 - 31 December 2011 and for stock options 2006C, 1 April 2011 - 31 December 2012.

#### THE AUTHORIZATIONS GIVEN TO THE BOARD OF DIRECTORS

The Annual General Meeting decided to authorize the Board of Directors to decide to increase the share capital in one or more tranches by April 4, 2007. Based on the authorization, the share capital may be increased by a new issue and/or by taking a convertible loan and/or by issuing option rights by a maximum of EUR 900 000 by issuing for subscription a maximum of 3 000 000 new shares at a price and on other terms to be determined by the Board of Directors. The authorization may be used in particular as payment in the acquisition where the company acquires the outstanding shares of its group company UAB Informacines Technologijos. By the right of this authorization, 1 074 148 new shares were issued on 5 May 2006 as consideration paid for shares of UAB Informacines Technologijos.

The Annual General Meeting decided to authorize the Board of Directors to decide to acquire max. 1 500 000 of the company's own shares with funds distributable as profit. Based on the authorization the company has purchased 90 400 own shares.

The Annual General Meeting also decided to authorize the Board of Directors to convey the company's own shares held by the company. The authorization encompasses no more than 1 500 000 shares. The authorization has not been used.

#### SHARES AND TRADING

AffectGenimap had 16 470 521 shares at the end of the period and the share capital is 4 941 156.30 eur. The nominal value of one share is 0.30 eur.

Between 30 May and 30 June 2006 the company has purchased 90 400 own shares from stock market with average price of 2.34 eur and has used 0.2 MEUR for the purchase. The company has 90 400 treasury shares as at 30 June 2006, which corresponds to 0.5% of all shares.

During the second quarter, the highest price for AffectoGenimap share was 3.02 eur, lowest price was 2.20 eur and the closing price on 30 June 2006 was 2.39 eur.

The trading volume was 8 521 400 shares, which corresponds to 54% of the average amount of shares (15 725 594). The market capitalization at the end of the period was 39.4 MEUR.

The company has a Liquidity Providing (LP) market making agreement with Nordea Bank Finland Plc since 22 May 2006.

#### OWNERS

The company had total of 1 513 owners on 30 June 2006 and the foreign ownership was 29%. The list of the largest owners can be viewed in the company's web site.

#### EVENTS AFTER THE REVIEW PERIOD

#### FUTURE OUTLOOK

The second year-half is expected to be better than the first half. The summer vacations will weaken net sales and profitability in the third quarter. The effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the profit for the whole year is estimated to remain below last year.

The company does not provide exact guidance for net sales or EBIT development, as single projects and timing of license sales may have large impact on quarterly sales and profit.

AffectoGenimap Plc  
Board of Directors

It is possible to order AffectoGenimap's stock exchange releases to be delivered automatically by e-mail. Please visit the Investor pages of the company website: <http://www.affectogenimap.fi>.

A briefing for analysts and media will be arranged at 13:00 at Hotel Scandic Simonkenttä, Simonkatu 9, Helsinki.

AffectoGenimap will arrange a telephone conference for analysts, media and investors at 16:00 Finnish time (14:00 UK time). CEO Antti Halila will present the results. The conference call will be organized in English.

Participants are requested to call +44 (0) 20 7162 0125, using the code "AffectoGenimap", a few minutes before the beginning of the conference.

The telephone conference will be taped and will be available for listening for 7 days from the number: +44 (0) 20 7031 4064, access code: 714203

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## Financial information:

1. Income statement, balance sheet and cash flow statement
2. Segment information
3. Notes
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1. Income statement, balance sheet and cash flow statement

## CONSOLIDATED INCOME STATEMENT

(1 000 EUR)	4-6/06	4-6/05*	1-6/06	1-6/05*	1-12/05
Net sales	12 264	12 839	22 707	24 544	46 699
Other operating income	16	11	101	423	864
Changes in inventories of finished goods and work in progress	151	-277	291	100	97
Materials and services	-3 560	-3 949	-6 504	-7 215	-13 926
Personnel expenses	-5 510	-5 524	-11 302	-10 712	-20 235
Depreciation, amortization and impairment charges	-288	-272	-557	-559	-1 095
Other operating expenses	-2 044	-1 952	-3 939	-3 722	-7 251
Operating result	1 029	877	798	2 860	5 153
Finance costs (net)	-56	-97	-117	-213	-364
Result before income tax	974	780	682	2 647	4 789
Income tax	-246	-162	-236	-623	-1 089
Result for the period	727	618	446	2 024	3 700
Attributable to:					
Equity holders of the Company	727	617	446	2 022	3 695
Minority interest	0	1	0	2	5
Earnings per share for result attributable to the equity holders of the Company (expressed in EUR per share)					
Basic	0.05	0.04	0.03	0.15	0.25
Diluted	0.05	0.04	0.03	0.14	0.24

\* 4-6/2005 and 1-6/2005 comparable information has been revised related to the acquisition of Informacines Technologijos UAB:n ("ITG"). The net present value of the joint put and call option with minority shareholders and the Group has been accounted for as a deferred purchase consideration and recorded as a loan payable to the minority at the date of acquisition at 30 November 2004. This adjustment decreases the minority interest in equity at 30 June 2005 by 1 117 thousand euros and increases goodwill by 2 128 thousand euros. As a result of the accounting treatment for the option the Group's ownership in ITG increased to 99.62 % and the minority's share decreased to 0.38 %.

## CONSOLIDATED BALANCE SHEET

(1 000 EUR)	6/2006	6/2005*	12/2005
<b>Non-current assets</b>			
Property, plant and equipment	2 022	1 897	1 900
Goodwill	31 036	29 570	30 860
Other intangible assets	3 175	2 794	2 892
Deferred tax assets	560	318	487
Available-for-sale financial assets	57	80	99
Other non-current receivables	87	70	70
	36 937	34 729	36 308
<b>Current assets</b>			
Inventories	2 292	2 327	2 125
Trade receivables	7 072	9 142	7 121
Other receivables	4 858	3 547	3 190
Current income tax receivables	404	825	421
Restricted cash	6	0	550
Cash and cash equivalents	8 791	13 508	12 639
	23 423	29 349	26 046
<b>Total assets</b>	<b>60 360</b>	<b>64 078</b>	<b>62 354</b>
<b>Equity attributable to equity holders of the Company</b>			
Share capital	4 941	4 619	4 619
Share premium	25 404	22 856	22 856
Other reserves	1	69	55
Treasury shares	-212	0	0
Retained earnings	4 929	4 593	6 023
	35 062	32 136	33 553
Minority interest	0	17	20
<b>Total shareholders' equity</b>	<b>35 062</b>	<b>32 154</b>	<b>33 573</b>
<b>Non-current liabilities</b>			
Borrowings	8 859	12 554	8 858
Deferred tax liabilities	503	363	503
Other long-term liabilities	35	0	
	9 397	12 917	9 361
<b>Current liabilities</b>			
Borrowings	1 848	1 848	3 696
Trade payables	3 027	3 203	2 426
Other liabilities	10 878	13 668	13 143
Current income tax liabilities	147	289	155
	15 901	19 007	19 420
<b>Total liabilities</b>	<b>25 297</b>	<b>31 924</b>	<b>28 781</b>
<b>Total shareholders' equity and liabilities</b>	<b>60 360</b>	<b>64 078</b>	<b>62 354</b>

## CONSOLIDATED CASH FLOW STATEMENT

(1 000 EUR)	1-6/2006	1-6/2005*	1-12/2005
Cash flows from operating activities			
Result for the period	446	2 024	3 700
Adjustments for:			
Tax	236	623	1 089
Depreciation and amortization	556	559	1 095
Other non-cash income and expenses	-53	160	-265
Interest income	-136	-75	-206
Dividend income	-34	-9	-1
Interest expense	287	296	571
Profit/loss from sale of property, plant and equipment	-19	-12	-16
	1 283	3 566	5 967
Change in working capital			
Decrease/(increase) in trade and other receivables	-1 545	-1 321	418
Decrease/(increase) in inventories	-168	-757	-813
(Decrease)/increase in trade and other payables	1 730	24	-1 995
Change in working capital	17	-2 054	-2 390
Interest and other finance cost paid	-207	-341	-550
Interest received	138	76	204
Dividend received	34	8	1
Income taxes paid	-208	-1 203	-1 451
Net cash generated by operating activities	1 057	52	1 781
Cash flows from investing activities			
Acquisition of subsidiaries, net of cash acquired	-1 424	0	-1 219
Purchases of property, plant and equipment	-453	-297	-606
Purchases of intangible assets	-103	-180	-213
Proceeds from sale of property, plant and equipment	30	21	22
Sale of business	0	0	824
Investments to financial assets	0	0	-19
Proceeds from sale of financial assets	39	0	0
Increase of other long-term liabilities	35	0	0
Net cash used in investing activities	- 1 875	-456	-1 211
Cash flow from financing activities			
Proceeds from issue of share capital	0	8 666	8 671
Increase of interest-bearing liabilities	2 415	0	0
Repayments of interest-bearing liabilities	-4 263	-1 848	-3 696
Purchase of treasury shares	-187	0	0
Dividends paid to company's shareholders	-1 540	-798	-798
Net cash generated in financing activities	-3 575	6 020	4 177
(Decrease)/increase in cash and cash equivalents	-4 393	5 616	4 747
Cash and cash equivalents at the beginning of the period	13 189	7 892	7 892
Cash and cash equivalents at the end of the period	8 791	13 508	12 639
Restricted cash and cash equivalents	6	0	550
Total cash and cash equivalents	8 796	13 508	13 189

## 2. Segment information

Primary reporting format - geographical segments based on location of assets

Segment result:

(1 000 EUR)	4-6/06	4-6/05	1-6/06	1-6/05	1-12/05
Total sales					
Finland	9 167	9 798	17 424	18 607	35 713
Baltic countries	3 100	3 047	5 294	5 942	11 022
Eliminations	- 3	-5	- 11	-5	-36
Group total	12 264	12 840	22 707	24 544	46 699
Segment result (operating result)					
Finland	1 246	593	1 808	2 268	4 281
Baltic countries	66	284	- 350	592	1 218
Group management *	- 283	0	- 660	0	- 346
Group total	1 029	877	798	2 860	5 153

\* The costs of group management have been reported separately since Q4/2005. The costs were previously reported as part of Finland.

Secondary reporting format - business segments

Segment revenue:

(1 000 EUR)	4-6/06	4-6/05	1-6/06	1-6/05	1-12/05
Total sales					
XBI	4 855	5 405	9 197	10 377	21 160
Customized Solutions	4 519	5 063	8 649	10 125	18 255
Cartographic Solutions	2 893	2 389	4 872	4 059	7 383
Other (incl. eliminations)	- 3	-17	- 11	-17	- 99
Group total	12 264	12 840	22 707	24 544	46 699

Since Q2/2006 the Baltic revenue is classified to both XBI and Customised Solutions segments.

## 3. Notes

Consolidated statement of changes in shareholders' equity 1-6/2006 and 1-6/2005\*

(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translato n diff.	Minority interest	Total equity
Shareholders' equity 1 January 2006	4 619	22 856	55	0	6 023	20	33 573
Translation differences					1		1
Share options			-54		55		1
Result for the period					446		446
Total recognised income for 2006			-54		502		448
Dividends					- 1 540		- 1 540
Purchase of treasury shares				- 212			- 212
Share issue	322						322
Put/Call treatment					-56		- 56
Acquisition of minority	322	2 548				- 20	2 528
	322	2 548	-54	- 212	- 1 094	- 20	1 490
Shareholders' equity 30 June 2006	4 941	25 404	1	- 212	4 929	0	35 062
(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translatio n diff.	Minority interest	Total equity
Shareholders' equity 1 January 2005	4 300	14 240	0	-352	3 717	15	21 920
Translation differences					4		4
Share options			69				69
Result for the period					2 022	2	2 024
Total recognised income for 2005			69		2 026	2	2 097
Dividends					-798		-798
Reduction of share capital	-311	311		352	-352		0
Share issue	630	8 305					8 935
	319	8 616	69	352	876	2	10 234
Shareholders' equity 30 June 2005	4 619	22 856	69	0	4 593	17	32 154

## Contingencies and commitments

The future aggregate minimum lease payments under non-cancelable operating leases as of 30 June 2006:

	1 000 EUR
Not later than one (1) year	1 699
Later than one (1) year, but not later than five (5) years	3 966
Later than five (5) years	100
	5 765

## Guarantees:

Debt secured by a mortgage	1 000 EUR
Financial loans	10 076
Other securities given on own behalf:	1 000 EUR
Pledges	14

## 4. Key figures

IFRS	4-6/06	4-6/05	1-6/06	1-6/05	1-12/05
Net sales, 1 000 eur	12 264	12 839	22 707	24 544	46 699
EBITDA, 1000 eur	1 317	1 149	1 355	3 418	6 247
Operating result, 1 000 eur	1 029	877	798	2 860	5 153
Result before extraordinary items, 1 000 eur	974	780	682	2 647	4 789
Result before taxes, 1 000 eur	974	780	682	2 647	4 789
Net income for equity holders of the parent company, 1 000 eur	727	617	446	2 022	3 695
EBITDA, %	10.7 %	8.9 %	6.0 %	13.9 %	13.4 %
Operating result, %	8.4 %	6.8 %	3.5 %	11.7 %	11.0 %
Result before extraordinary items, %	7.9 %	6.1 %	3.0 %	10.8 %	10.3 %
Result before taxes, %	7.9 %	6.1 %	3.0 %	10.8 %	10.3 %
Net income for equity holders of the parent company, %	5.9 %	4.8 %	2.0 %	8.2 %	7.9 %
Equity ratio, %	62.4 %	52.9 %	62.4 %	52.9 %	56.9 %
Net gearing, %	5.6 %	12.5 %	5.6 %	12.5 %	9.9 %
Interest-bearing net debt, 1 000 eur	1 951	4 018	1 951	4 018	3 340
Gross investment in non-current assets (excl. acquisitions), 1 000 eur	365	243	641	477	819
Gross investments, % of sales	3.0 %	1.9 %	2.8 %	1.9 %	1.8 %
Research and development costs, 1000 eur	130	271	266	394	761
R&D -costs, % of sales	1.1 %	2.1 %	1.2 %	1.6 %	1.6 %
Order backlog, 1 000 eur	17 127	11 907	17 127	11 907	13 027
Average number of employees	574	522	566	524	526
Earnings per share, eur	0.05	0.04	0.03	0.15	0.25
Equity per share, eur	2.14	2.09	2.14	2.09	2.18
Average number of shares, 1 000 shares	16 051	14 104	15 726	13 702	14 556
Number of shares at the end of period, 1 000 shares	16 380	15 396	16 380	15 396	15 396

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