

AFFECTOGENIMAP PLC

STOCK EXCHANGE RELEASE

2 NOVEMBER 2006 at 11:00

INTERIM REPORT 1-9/2006

## GROUP KEY FIGURES

MEUR	7-9/2006	7-9/2005	1-9/2006	1-9/2005	1-12/2005
Net sales	10.9	9.7	33.6	34.2	46.7
Operating result	1.1	0.3	1.9	3.2	5.2
% of net sales	10.1	3.5	5.7	9.4	11.0
Result before taxes	1.1	0.3	1.7	2.9	4.8
Result for the period	0.8	0.2	1.2	2.2	3.7
Equity ratio, %	62.4	55.3	62.4	55.3	56.9
Net gearing, %	12.1	16.7	12.1	16.7	9.9
Earnings per share, eur	0.05	0.01	0.08	0.15	0.25
Earnings per share (diluted), eur	0.05	0.01	0.08	0.15	0.24
Equity per share, eur	2.19	2.08	2.19	2.08	2.18

CEO Pekka Eloholma comments the third quarter:

"The company's net sales grew 13% in the third quarter, there was growth both in Finland and especially in the Baltics. The profitability was also moderately good and EBIT margin was 10%. The company's order backlog continued to strengthen during the third quarter and was 22 million euro at the end of September."

"In Finland the EBIT margin was 16% and profitability was improved by the streamlining actions taken during the early part of the year. Third quarter result was also positively impacted by the better than expected progress of certain projects. Demand for Business intelligence (BI) services has developed positively, and we have increased our delivery capacity by acquiring ZenPark."

"In the Baltic countries, the business grew 45% and was clearly profitable during the third quarter, EBIT margin was 5.5%. Projects received and tenders won during the year create possibilities for a favorable development of the business in the Baltic markets. The new insurance sector projects have started. Order backlog has grown and we are actively increasing our capacity by recruiting people."

"Positive development is estimated to continue in the fourth quarter, which is estimated to be highest quarter of the year regarding sales and EBIT. The effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the operating profit for the whole year is estimated to be below last year."

Additional information:

CEO Pekka Eloholma, +358 205 777 737

CFO Satu Kankare, +358 205 777 202

Director, IR, Hannu Nyman, +358 205 777 761

This interim report has been prepared in accordance with the IFRS recognition and measurement principles and applying the same accounting policies as in the 2005 annual consolidated financial statements. This interim report does not comply with all of the requirements of IAS 34 Interim Financial Reporting.

The group has adopted the following standards and interpretations from the beginning of 2006: IAS 19 (Amendment), Employee Benefits, IAS 21 (Amendment), Net Investment in a Foreign Operation, IAS 39 (Amendment), Cash Flow Hedge Accounting of Forecast Intragroup Transactions, IAS 39 (Amendment), Fair value Option, IAS 39 (Amendment) Financial Instruments: Recognition and measurement and IFRS 4 (Amendment) Insurance Contracts-Financial Guarantee Contracts, IFRIC 4, Determining whether an Arrangement contains a Lease. The adoption of these standards did not have a material effect on the consolidated financial statements.

This report is unaudited. The amounts in this interim report have been rounded from exact numbers.

#### NET SALES

AffectoGenimap's net sales in first nine months was 33.6 MEUR (1-9/2005 34.2 MEUR). The change in net sales was -1.7% during the first nine months. Sales decreased in Finland by 3.4% and increased in Baltic countries by 4.0%.

Net sales in the third quarter was 10.9 MEUR, while it was 9.7 MEUR last year. Net sales in Finland was 7.8 MEUR (7-9/2005 7.5 MEUR) and in Baltic countries 3.2 MEUR (2.2 MEUR). Net sales grew 13% in the whole group, 4% in Finland and 45% in Baltic countries.

Sales of geographical segments based on location of assets (primary reporting format)

Total sales, MEUR	7-9/2006	7-9/2005	1-9/2006	1-9/2005	1-12/2005
Finland	7.8	7.5	25.2	26.1	35.7
Baltic countries	3.2	2.2	8.5	8.1	11.0
Eliminations	0.0	0.0	0.0	0.0	0.0
Group total	10.9	9.7	33.6	34.2	46.7

#### FINANCIAL PERFORMANCE

AffectoGenimap's EBIT in first nine months was 1.9 MEUR (3.2 MEUR). EBIT in Finland was 3.0 MEUR (2.5 MEUR) and Baltic EBIT was -0.2 MEUR (0.7 MEUR). EBIT in Finland includes 0.1 MEUR non-recurring income.

According to IFRS requirements, EBIT includes 0.2 MEUR non-cash costs and acquisition related depreciation of intangible assets.

EBIT in third quarter was 1.1 MEUR, while it was 0.3 MEUR last year, and EBIT margin was 10.1% (3.5%).

Operating result of geographical segments based on location of assets (primary reporting format)

Operating result, MEUR	7-9/2006	7-9/2005	1-9/2006	1-9/2005	1-12/2005
Finland	1.2	0.3	3.0	2.5	4.3
Baltic countries	0.2	0.1	-0.2	0.7	1.2
Group management	-0.2		-0.9		-0.3
Group total	1.1	0.3	1.9	3.2	5.2

R&D expenditure in the review period totaled 0.4 MEUR (0.6 MEUR), i.e. 1.0% of net sales (1.6%). The expenditure has been booked as costs. Taxes for the period have been booked as taxes.

AffectoGenimap's net profit for the period was 1.2 MEUR, while it was 2.2 MEUR last year.

Order backlog totaled 21.6 MEUR at the end of period (12.5 MEUR in 30 September 2005, 13.0 MEUR in 31 December 2005 and 17.1 MEUR in 30 June 2006). Order backlog has increased especially in the Baltics due to several large long-term projects.

#### FINANCE AND INVESTMENTS

At the end of the reporting period, AffectoGenimap's balance sheet totaled 61.5 MEUR (60.7 MEUR). Equity ratio was 62.4% (55.3%).

The financial loans were 10.7 MEUR as at 30 September 2006. The interest-bearing net debt is 4.3 MEUR.

Investments in non-current assets excluding acquisitions were 0.8 MEUR (0.7 MEUR) during the period.

AffectoGenimap has paid dividends of 1.5 MEUR (previous year 0.8 MEUR) from the profit of the year 2005. Dividend was paid on 19 April 2006.

#### EMPLOYEES

The number of employees was 639 persons at the end of the reporting period (527 persons). The increase during third quarter is mainly due to the ZenPark acquisition. The average number during the period was 577 persons (528). 284 employees, i.e. 44% of the employees are located outside of Finland.

Mr. Pekka Eloholma, M.Sc(Eng.), 45, has been the company's CEO as of 1 September 2006. The previous CEO Antti Halila has retired.

#### BUSINESS REVIEW FOR THIRD QUARTER

Finland and Baltic are the primary IFRS segments.

##### Finland

Net sales in AffectoGenimap Finland in third quarter was 7.8 MEUR (7.5 MEUR) and it increased by 4.0%. EBIT was 1.2 MEUR (0.3 MEUR). The utilization rate and profitability improved. The growth of IT services market in Finland is slow and the price competition continues tight. During the quarter the company got new orders from, among others, Finnish Air Force, Nokia, Marli and Andritz.

Extended business intelligence's (XBI) net sales was 3.9 MEUR (7-9/2005 4.6 MEUR). Part of sales decrease (0.4 MEUR) is explained by a transfer of resources to the Cartographic segment. Customers' interest is increasingly focusing for larger solutions and continuous service. Demand for BI services was better than for GIS services, and our Cognos solution delivery capacity was increased by the ZenPark acquisition. The utilization rate of project work improved. XBI business has a lower profitability than the other business areas in Finland.

AffectoGenimap has acquired 100% of share capital of ZenPark Oy, which acquisition strengthens AffectoGenimap's position as the leading Business Intelligence (BI) solution provider in Finland. The main part of ZenPark's revenue is generated through BI solutions built on Cognos technology. In addition the company delivers BI and .NET solutions based on Microsoft technology. ZenPark has 36 employees, located mainly in Espoo and Jyväskylä. In the financial year ended in June 2006, revenue was approx. 3.2 MEUR and EBIT 0.4 MEUR. The company has customers like Alko, Fortum and Huhtamäki.

Net sales of Customized Solutions were 1.6 MEUR (1.4 MEUR). Deliveries of WebMarela hospital medicine logistics solution continued and new order were

received from hospital districts. Project related to PortOpera port operating system is nearing the end of the main phase, which fact had a positive impact on segment's figures. In addition, projects related to other customized solutions were also delivered. The demand for services remained moderate.

Cartographic Solutions businesses net sales was 2.3 MEUR (1.5 MEUR). Part of sales growth (0.4 MEUR) is explained by a transfer of resources from the XBI segment. Especially the demand for digital geographic content and related services grew well.

Baltic (Lithuania, Latvia, Estonia)

The Baltic business mostly consists of projects related to large customer-specific systems. Projects are typically larger and tender processes longer than in Finland.

The Baltic net sales in third quarter was 3.2 MEUR (2.2 MEUR), percentage change was 44.7%. Baltic EBIT was 0.2 MEUR (0.1 MEUR). Despite the summer vacations the net sales improved clearly compared to first and second quarter due to normal project work. One large third-party license deal worth 0.5 MEUR is booked to the third quarter. The lower volume of insurance sector projects than last year still burdened the result.

The order backlog contains an increased amount of long-term projects, which fact is estimated to increase stability and predictability of the business.

Due to the good growth of order backlog, the company is actively recruiting more employees. The company has received new orders, among others, from Mutual & Federal Insurance, National Paying Agency and Latvian Ministry of Interior. The company has won several public tenders, and the project work related to these is expected to start after contract negotiations. Some of these contracts have already been signed and published in October. New insurance sector projects have started during early autumn.

The Estonian business has started positively, the company has current approx. 35 employees. The Estonian key employees have been bound in July by directing them shares in the Estonian company.

The Baltic business is mostly classified to the "Customized Solutions" secondary IFRS segment and 0.4 MEUR to "XBI".

#### CHANGES IN GROUP STRUCTURE

Affecto Ltd, Domasoft Ltd and Genimap Ltd will be merged into AffectoGenimap Finland Ltd, as decided on 17 March 2006. The mergers shall be executed in order to simplify the group structure. The planned date for the registrations of the implementations of the mergers is 31 December 2006 at the latest.

The company has used the call option related to the group's Baltic subsidiary UAB Informacines Technologijos ("ITG") and currently owns 100% of ITG. 1 074 148 AffectoGenimap shares were issued to the shareholders of ITG on 5 May 2006 in a directed share issue.

In April 2006 AffectoGenimap strengthened its document management solution offering in Baltics by acquiring a Lithuanian company called UAB Dokumentu valdymo sistemas. The company has been combined to the group's Baltic business and has been consolidated to group figures since May.

AffectoGenimap has on 29 September 2006 acquired 100% of the share capital of ZenPark Oy. In the financial year ended in June 2006, ZenPark's revenue was approx. 3.2 MEUR and EBIT 0.4 MEUR. The debt-free value of the transaction paid now was approx. 2.4 MEUR. In addition, an earn-out of max. 0.7 MEUR based on earnings development can be paid during year 2007. As part of transaction, the management of ZenPark has committed to buying AffectoGenimap shares by approx

0.1 MEUR from the stock market. ZenPark has been combined to the group's operations in Finland to the XBI secondary segment and is included in the 30 September balance sheet. The depreciation of intangible assets, as required by IFRS3, are expected to be approx 0.1 MEUR in Q4/2006 and 0.1 MEUR in year 2007.

In line with the strategy, the company has continued to evaluate M&A prospects.

#### ANNUAL GENERAL MEETING AND GOVERNANCE

The Annual General Meeting of AffectoGenimap Plc was held on 4 April 2006. The General Meeting decided that a dividend of 0.10 eur per share be distributed for the year 2005.

Aaro Cantell, Pasi Mäenpää and Jukka Mäkinen were re-elected and Heikki Lehmusto, Jukka Norokorpi and Esko Rytönen were elected as new members of the Board of Directors. The Board re-elected Aaro Cantell as the Chairman of the Board. The Authorised Public Accountants PricewaterhouseCoopers Oy was re-elected as the auditor of the company.

The General Meeting also decided on a stock option program and authorized the board of directors to decide on issuing new shares, on acquiring own shares and on conveying own shares.

#### OPTION PROGRAM

The Annual General Meeting decided to issue stock options to the key personnel of the group, as well as to a wholly owned subsidiary of the Company. The details of the option rights are explained in the summons to the AGM dated 8 March 2006. The maximum total number of stock options issued shall be 824 700. Of the stock options, 234 900 shall be marked with the symbol 2006A, 274 900 shall be marked with the symbol 2006B and 314 900 shall be marked with the symbol 2006C. 234 000 of 2006A stock options have been given to key personnel.

#### THE AUTHORIZATIONS GIVEN TO THE BOARD OF DIRECTORS

The Annual General Meeting decided to authorize the Board of Directors to decide to increase the share capital in one or more tranches by April 4, 2007. Based on the authorization, the share capital may be increased by a new issue and/or by taking a convertible loan and/or by issuing option rights by a maximum of EUR 900 000 by issuing for subscription a maximum of 3 000 000 new shares at a price and on other terms to be determined by the Board of Directors. The authorization may be used in particular as payment in the acquisition where the company acquires the outstanding shares of its group company UAB Informacines Technologijos. By the right of this authorization, 1 074 148 new shares were issued on 5 May 2006 as consideration paid for shares of UAB Informacines Technologijos. The authorization is still valid for 1 925 852 new shares

The Annual General Meeting decided to authorize the Board of Directors to decide to acquire max. 1 500 000 of the company's own shares with funds distributable as profit. Based on the authorization the company has purchased 202 700 own shares.

The Annual General Meeting also decided to authorize the Board of Directors to convey the company's own shares held by the company. The authorization encompasses no more than 1 500 000 shares. The authorization has not been used.

#### SHARES AND TRADING

AffectGenimap had 16 470 521 shares at the end of the period and the share capital is 4 941 156.30 eur. The nominal value of one share is 0.30 eur.

Between 30 May and 30 September 2006 the company has purchased 202 700 own shares from stock market with average price of 2.51 eur and has used 0.5 MEUR

for the purchase. The company has 202 700 treasury shares as at 30 September 2006, which corresponds to 1.2% of all shares.

During the third quarter, the highest price for AffectoGenimap share was 3.05 eur, lowest price was 2.36 eur and the closing price on 30 September 2006 was 3.00 eur.

The trading volume in 1-9/2006 was 10 640 512 shares, which corresponds to 67% of the average amount of shares (15 931 933). The market capitalization at the end of the period was 49.4 MEUR.

#### OWNERS

The company had total of 1 496 owners on 30 September 2006 and the foreign ownership was 25%. The list of the largest owners can be viewed in the company's web site.

#### EVENTS AFTER THE REVIEW PERIOD

AffectoGenimap implemented on 1 October 2006 a management model, where the group management and country management for Finland will be combined. The directors responsible for operations in Finland will report directly to CEO Pekka Eloholma. Mr Jaakko Hirvola, who has served as the country manager for Finland and the managing director for AffectoGenimap Finland, will leave the company. The following directors report to CEO Pekka Eloholma regarding the business in Finland: Antero Vuorio, Stig-Göran Sandberg and Sakari Viertiö.

Mrs. Hilikka Remes-Hyvärinen, 57, M.Sc.(Econ.), has been appointed as the group HR director as of 1 October 2006 and Mrs. Tuula Wäyrynen, 42, M.A. as the director of corporate communications as of 1 November 2006.

Mrs. Satu Kankare, 40, M.Sc(Econ.), has been appointed as the CFO as of 1 November 2006, as Timo Lehtinen has left the company to join another employer.

#### PUBLISHING DATE OF THE FINANCIAL STATEMENTS

The financial statements for year 2006 will be published on 14 February 2007.

#### FUTURE OUTLOOK

Positive development is expected to continue in the fourth quarter, which is estimated to be highest quarter of the year regarding sales and EBIT. The effects of the weak first quarter can't be wholly compensated during the remaining year, and thus the operating profit for the whole year is estimated to be below last year.

The company does not provide exact guidance for net sales or EBIT development, as single projects and timing of license sales may have large impact on quarterly sales and profit.

AffectoGenimap Plc  
Board of Directors

It is possible to order AffectoGenimap's stock exchange releases to be delivered automatically by e-mail. Please visit the Investor pages of the company website: <http://www.affectogenimap.fi>.

A briefing for analysts and media will be arranged at 14:00 at WTC Helsinki, Aleksanterinkatu 17, Helsinki.

AffectoGenimap will arrange a telephone conference for analysts, media and investors at 16:00 Finnish time (14:00 UK time). CEO Pekka Eloholma will present the results. The conference call will be organized in English.

Participants are requested to call +44 (0) 20 7162 0125, using the code "AffectoGenimap", a few minutes before the beginning of the conference.

The telephone conference will be taped and will be available for listening for 7 days from the number: +44 (0) 20 7031 4064, access code: 724426.

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## Financial information:

1. Income statement, balance sheet and cash flow statement
2. Segment information
3. Notes
4. Key figures

1. Income statement, balance sheet and cash flow statement

## CONSOLIDATED INCOME STATEMENT

(1 000 EUR)	7-9/06	7-9/05	1-9/06	1-9/05	1-12/05
Net sales	10 921	9 658	33 628	34 201	46 699
Other operating income	9	5	109	429	864
Changes in inventories of finished goods and work in progress	103	-70	394	30	97
Materials and services	-3 005	-2 903	-9 509	-10 117	-13 926
Personnel expenses	-4 848	-4 447	-16 150	-15 159	-20 235
Depreciation, amortization and impairment charges	-301	-269	-858	-828	-1 095
Other operating expenses	-1 770	-1 634	-5 709	-5 357	-7 251
Operating result	1 108	340	1 906	3 199	5 153
Finance costs (net)	-41	-73	-158	-285	-364
Result before income tax	1 066	267	1 748	2 914	4 789
Income tax	-282	-85	-517	-708	-1 089
Result for the period	784	182	1 230	2 206	3 700
Attributable to:					
Equity holders of the Company	784	182	1 230	2 204	3 695
Minority interest	0	0	0	2	5
Earnings per share for result attributable to the equity holders of the Company (expressed in EUR per share)					
Basic	0.05	0.01	0.08	0.15	0.25
Diluted	0.05	0.01	0.08	0.15	0.24

## CONSOLIDATED BALANCE SHEET

(1 000 EUR)	9/2006	9/2005	12/2005
<b>Non-current assets</b>			
Property, plant and equipment	2 049	1 934	1 900
Goodwill	33 342	29 570	30 860
Other intangible assets	3 807	2 720	2 892
Deferred tax assets	560	317	487
Available-for-sale financial assets	57	99	99
Other non-current receivables	82	70	70
	39 898	34 710	36 308
<b>Current assets</b>			
Inventories	2 400	2 570	2 125
Trade receivables	7 136	5 709	7 121
Other receivables	4 593	3 770	3 190
Current income tax receivables	650	904	421
Restricted cash	265	550	550
Cash and cash equivalents	6 511	12 444	12 639
	21 555	25 947	26 046
<b>Total assets</b>	<b>61 453</b>	<b>60 657</b>	<b>62 354</b>
<b>Equity attributable to equity holders of the Company</b>			
Share capital	4 941	4 619	4 619
Share premium	25 404	22 856	22 856
Other reserves	4	69	55
Treasury shares	-509	0	0
Retained earnings	5 713	4 531	6 023
	35 554	32 075	33 553
Minority interest	0	18	20
<b>Total shareholders' equity</b>	<b>35 554</b>	<b>32 093</b>	<b>33 573</b>
<b>Non-current liabilities</b>			
Borrowings	8 859	12 554	8 858
Deferred tax liabilities	680	352	503
Other long-term liabilities	95	0	
	9 633	12 906	9 361
<b>Current liabilities</b>			
Borrowings	1 863	5 246	3 696
Trade payables	2 699	1 898	2 426
Other liabilities	11 286	8 467	13 143
Current income tax liabilities	419	46	155
	16 267	15 657	19 420
<b>Total liabilities</b>	<b>25 899</b>	<b>28 563</b>	<b>28 781</b>
<b>Total shareholders' equity and liabilities</b>	<b>61 453</b>	<b>60 657</b>	<b>62 354</b>

## CONSOLIDATED CASH FLOW STATEMENT

(1 000 EUR)	1-9/2006	1-9/2005	1-12/2005
Cash flows from operating activities			
Result for the period	1 230	2 206	3 700
Adjustments for:			
Tax	517	708	1 089
Depreciation and amortization	858	828	1 095
Other non-cash income and expenses	-2	244	-265
Interest income	-198	-143	-206
Dividend income	-42	-9	-1
Interest expense	397	437	571
Profit/loss from sale of property, plant and equipment	-26	-12	-16
	2 724	4 259	5 967
Change in working capital			
Decrease/(increase) in trade and other receivables	-385	-1 709	418
Decrease/(increase) in inventories	-275	-1 079	-813
(Decrease)/increase in trade and other payables	479	-3 700	-1 995
Change in working capital	-181	-3 070	-2 390
Interest and other finance cost paid	-311	-442	-550
Interest received	200	140	204
Dividend received	35	1	1
Income taxes paid	-623	-1 654	-1 451
Net cash generated by operating activities	1 844	-766	1 781
Cash flows from investing activities			
Acquisition of subsidiaries, net of cash acquired	-3 450	0	-1 219
Purchases of property, plant and equipment	-609	-505	-606
Purchases of intangible assets	-162	-204	-213
Proceeds from sale of property, plant and equipment	32	21	22
Sale of business	0	0	824
Investments to financial assets	0	-19	-19
Proceeds from sale of financial assets	39	0	0
Increase of other long-term liabilities	40	0	0
Net cash used in investing activities	-4 110	-707	-1 211
Cash flow from financing activities			
Proceeds from issue of share capital	2	8 671	8 671
Increase of interest-bearing liabilities	2 447	0	0
Repayments of interest-bearing liabilities	-4 263	-1 848	-3 696
Purchase of treasury shares	-509	0	0
Dividends paid to company's shareholders	-1 540	-798	-798
Net cash generated in financing activities	-3 862	6 025	4 177
(Decrease)/increase in cash and cash equivalents	-6 129	4 552	4 747
Cash and cash equivalents at the beginning of the period	12 639	7 892	7 892
Cash and cash equivalents at the end of the period	6 511	12 444	12 639
Restricted cash and cash equivalents	265	550	550
Total cash and cash equivalents	6 776	12 994	13 189

## 2. Segment information

Primary reporting format - geographical segments based on location of assets

Segment result:

(1 000 EUR)	7-9/06	7-9/05	1-9/06	1-9/05	1-12/05
Total sales					
Finland	7 770	7 473	25 194	26 080	35 713
Baltic countries	3 160	2 184	8 455	8 126	11 022
Eliminations	- 9	0	- 21	-5	-36
Group total	10 921	9 658	33 628	34 201	46 699
Segment result (operating result)					
Finland	1 222	272	3 029	2 540	4 281
Baltic countries	174	61	- 176	653	1 218
Group management *	- 288	6	- 948	6	- 346
Group total	1 108	340	1 906	3 199	5 153

\* The costs of group management have been reported separately since Q4/2005. The costs were previously reported as part of Finland.

Secondary reporting format - business segments

Segment revenue:

(1 000 EUR)	7-9/06	7-9/05	1-9/06	1-9/05	1-12/05
Total sales					
XBI	4 295	4 588	13 493	14 965	21 160
Customized Solutions	4 338	3 560	12 987	13 685	18 255
Cartographic Solutions	2 297	1 542	7 169	5 601	7 383
Other (incl. eliminations)	- 9	-33	- 21	-50	- 99
Group total	10 921	9 658	33 628	34 201	46 699

Since Q2/2006 the Baltic revenue is classified to both XBI and Customised Solutions segments.

## 3. Notes

Consolidated statement of changes in shareholders' equity 1-9/2006 and 1-9/2005

(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translato n diff.	Minority interest	Total equity
Shareholders' equity 1 January 2006	4 619	22 856	55	0	6 023	20	33 573
Translation differences					1		1
Share options			-51		55		4
Result for the period					1 230		1 230
Total recognised income for 2006			-51		1 286		1 235
Dividends					- 1 540		- 1 540
Purchase of treasury shares				- 509			- 509
Share issue	322						322
Put/Call treatment					-56		- 56
Acquisition of minority	322	2 548				- 20	2 528
		2 548	-51	- 509	- 310	- 20	1 980
Shareholders' equity 30 June 2006	4 941	25 404	4	- 509	5 713	0	35 554

(1 000 EUR)	Share capital	Share premium	Other reserves	Treasury shares	Retained earnings & translatio n diff.	Minority interest	Total equity
Shareholders' equity 1 January 2005	4 300	14 240	0	-352	3 717	15	21 920
Translation differences					4		4
Share options			69				69
Result for the period					2 203	3	2 206
Total recognised income for 2005			69		2 207	3	2 279
Dividends					-798		-798
Reduction of share capital	-311	311		352	-352		0
Share issue	630	8 305					8 935
Put/Call treatment					-243		-243
	319	8 616	69	352	814	3	10 173

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Shareholders' equity 30 June 2005	4 619	22 856	69	0	4 531	18	32 093
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#### Contingencies and commitments

The future aggregate minimum lease payments under non-cancelable operating leases as of 30 September 2006:

	1 000 EUR
Not later than one (1) year	1 747
Later than one (1) year, but not later than five (5) years	3 683
Later than five (5) years	50
	5 480

#### Guarantees:

Debt secured by a mortgage	1 000 EUR
Financial loans	10 722
Mortgages	252
Other securities given on own behalf:	1 000 EUR
Pledges	274

## 4. Key figures

IFRS	7-9/06	7-9/05	1-9/06	1-9/05	1-12/05
Net sales, 1 000 eur	10 921	9 658	33 628	34 201	46 699
EBITDA, 1000 eur	1 409	609	2 764	4 027	6 247
Operating result, 1 000 eur	1 108	340	1 906	3 199	5 153
Result before extraordinary items, 1 000 eur	1 066	267	1 748	2 914	4 789
Result before taxes, 1 000 eur	1 066	267	1 748	2 914	4 789
Net income for equity holders of the parent company, 1 000 eur	784	182	1 230	2 204	3 695
EBITDA, %	12.9 %	6.3 %	8.2 %	11.8 %	13.4 %
Operating result, %	10.1 %	3.5 %	5.7 %	9.4 %	11.0 %
Result before extraordinary items, %	9.8 %	2.8 %	5.2 %	8.5 %	10.3 %
Result before taxes, %	9.8 %	2.8 %	5.2 %	8.5 %	10.3 %
Net income for equity holders of the parent company, %	7.2 %	1.9 %	3.7 %	6.4 %	7.9 %
Equity ratio, %	62.4 %	55.3 %	62.4 %	55.3 %	56.9 %
Net gearing, %	12.1 %	16.7 %	12.1 %	16.7 %	9.9 %
Interest-bearing net debt, 1 000 eur	4 305	5 357	4 305	5 357	3 340
Gross investment in non-current assets (excl. acquisitions), 1 000 eur	155	231	796	708	819
Gross investments, % of sales	1.4 %	2.4 %	2.4 %	2.1 %	1.8 %
Research and development costs, 1000 eur	87	167	353	561	761
R&D -costs, % of sales	0.8 %	1.7 %	1.0 %	1.6 %	1.6 %
Order backlog, 1 000 eur	21 558	12 522	21 558	12 522	13 027
Average number of employees	587	526	577	528	526
Earnings per share, eur	0.05	0.01	0.08	0.15	0.25
Equity per share, eur	2.19	2.08	2.19	2.08	2.18
Average number of shares, 1 000 shares	16 338	15 396	15 932	14 273	14 556
Number of shares at the end of period, 1 000 shares	16 268	15 396	16 268	15 396	15 396

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